

11.7: Cylindrical and Spherical Coordinates

Cylindrical coordinates:

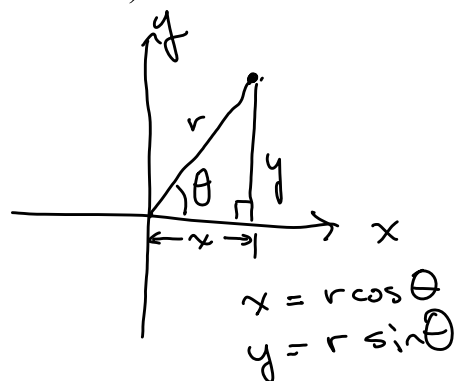
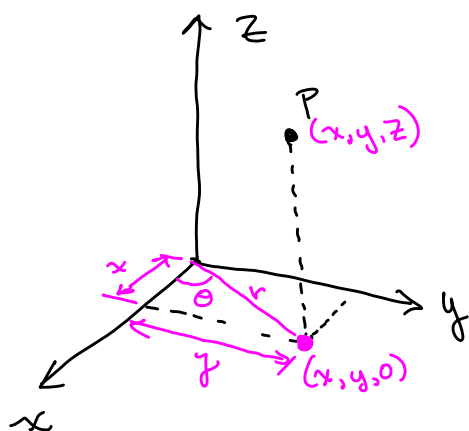
Cylindrical coordinates extend the polar coordinate system into \mathbb{R}^3 .

$$\begin{array}{ccc} P(x, y, z) & \longrightarrow & P'(r, \theta, z) \\ \text{Rectangular} & & \text{Cylindrical} \end{array}$$

In a cylindrical coordinate system, a point P in \mathbb{R}^3 is represented by an ordered triple (r, θ, z) .

1. (r, θ) is a polar representation of the projection of P in the xy -plane.
2. z has the same meaning as in rectangular coordinates.

Note: Cylindrical coordinates are especially useful for representing surfaces for which the z -axis is the axis of symmetry (cylindrical surfaces and surfaces of revolution).



Converting between rectangular and cylindrical coordinate systems:

$$x = r \cos \theta \qquad y = r \sin \theta \qquad z = z$$

$$x^2 + y^2 = r^2 \qquad \tan \theta = \frac{y}{x} \qquad z = z$$

Example 1: Convert the point with rectangular coordinates $(-2\sqrt{2}, 2\sqrt{2}, 2)$ to cylindrical coordinates.

$$x = -2\sqrt{2}, \quad y = 2\sqrt{2}, \quad z = 2$$

$$\tan \theta = \frac{y}{x} = \frac{2\sqrt{2}}{-2\sqrt{2}} = -1 \Rightarrow \theta = \frac{3\pi}{4}, \quad -\frac{\pi}{4}, \quad \frac{7\pi}{4}, \dots$$

$$\begin{aligned} x^2 + y^2 = r^2 &\Rightarrow r^2 = (-2\sqrt{2})^2 + (2\sqrt{2})^2 \\ &= 4 \cdot 2 + 4 \cdot 2 \\ &= 16. \quad \text{So } r = \pm 4 \end{aligned}$$

must be in 2nd quadrant
($x < 0, y > 0$), so choose
 $r = 4, \theta = \frac{3\pi}{4}$

$$(r, \theta, z) = (4, \frac{3\pi}{4}, 2)$$

Example 2: Convert the point with cylindrical coordinates $\left(3, \frac{\pi}{3}, -5\right)$ to rectangular coordinates.

$$r = 3, \theta = \frac{\pi}{3}$$

$$x = r \cos \theta = 3 \cos \frac{\pi}{3} = 3 \left(\frac{1}{2}\right) = \frac{3}{2}$$

$$y = r \sin \theta = 3 \sin \frac{\pi}{3} = 3 \left(\frac{\sqrt{3}}{2}\right) = \frac{3\sqrt{3}}{2}$$

$$(x, y, z) = \left(\frac{3}{2}, \frac{3\sqrt{3}}{2}, -5\right)$$

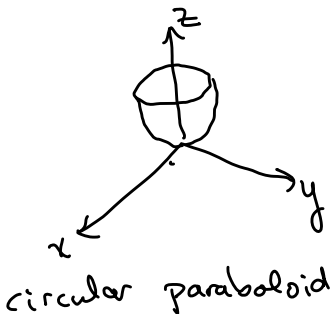
Example 3: Convert the equation $z = x^2 + y^2$ in rectangular coordinates into an equation in cylindrical coordinates.

Traces:

$$z=0 \Rightarrow 0 = x^2 + y^2 \quad P(0,0)$$

$$x=0 \Rightarrow z = y^2 \quad \text{parabolas}$$

$$y=0 \Rightarrow z = x^2$$



$$x^2 + y^2 = r^2$$

\Downarrow

$$z = r^2$$

$$z = k \Rightarrow k = r^2$$

$$(k > 0) \quad k = x^2 + y^2 \quad \text{circle}$$

Example 4: Convert the equation $z = x^2 - y^2$ in rectangular coordinates into an equation in cylindrical coordinates.

$$z = x^2 - y^2$$

$$x = r \cos \theta, y = r \sin \theta \Rightarrow z = (r \cos \theta)^2 - (r \sin \theta)^2$$

$$z = r^2 \cos^2 \theta - r^2 \sin^2 \theta$$

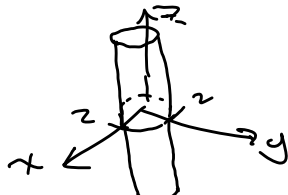
$$z = r^2 (\cos^2 \theta - \sin^2 \theta)$$

$$z = r^2 \cos(2\theta)$$

Using double-angle identity: $\cos 2\theta = \cos^2 \theta - \sin^2 \theta$

Example 5: Convert the equation $4 = x^2 + y^2$ in rectangular coordinates into an equation in cylindrical coordinates.

Cylinder of radius 2



$$4 = r^2$$

$$r = 2$$

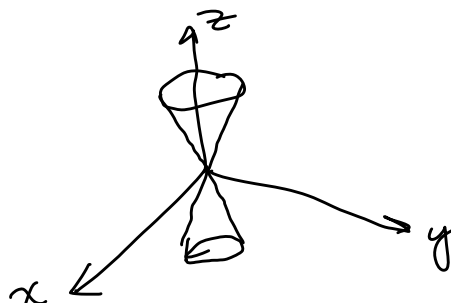
$$(4 = r^2 \Rightarrow r = \pm 2, \text{ but we choose } r = 2)$$

Example 6: Convert the equation $x^2 + y^2 = z^2$ in rectangular coordinates into an equation in cylindrical coordinates.

$$r^2 = z^2$$

$$z = \pm r$$

Circular cone



Example 7: Convert the equation $r = 2\cos\theta$ in cylindrical coordinates into an equation in rectangular coordinates.

Multiply by r : $r^2 = 2r\cos\theta$

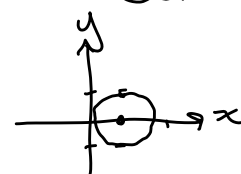
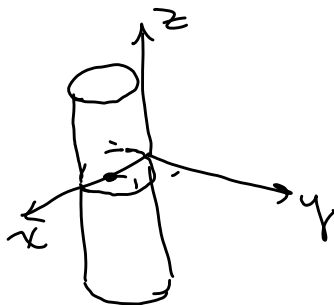
$$x^2 + y^2 = 2x$$

To sketch it, complete the square: $x^2 - 2x + y^2 = 0$

$$x^2 - 2x + 1 + y^2 = 1$$

$$(x-1)^2 + y^2 = 1$$

Circle of radius 1, center (1,0)



Spherical coordinates:

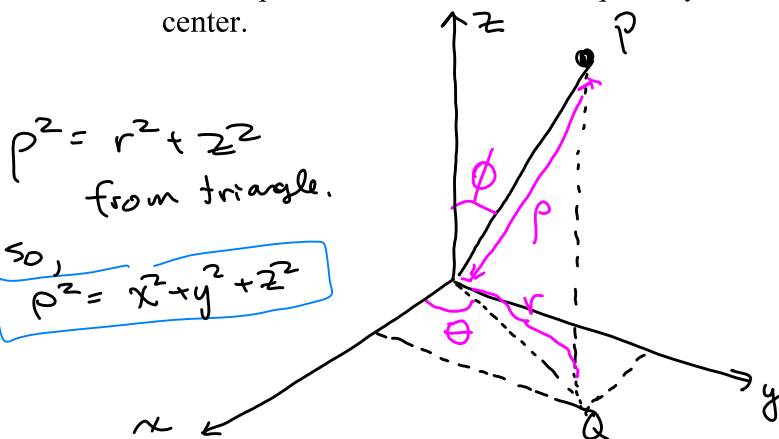
$$P(x, y, z) \longrightarrow P'(\rho, \theta, \phi)$$

Rectangular Spherical

In a spherical coordinate system, a point P in \mathbb{R}^3 is represented by an ordered triple (ρ, θ, ϕ) .

1. ρ is the distance between P and the origin, $\rho \geq 0$.
2. θ is the angle between the positive x -axis and the projection of \overline{OP} in the xy -plane (same θ as in cylindrical coordinates).
3. ϕ is the angle between the positive z -axis and \overline{OP} ($0 \leq \phi \leq \pi$)

Note: Spherical coordinates are especially useful for surfaces that are symmetric about a point, or center.



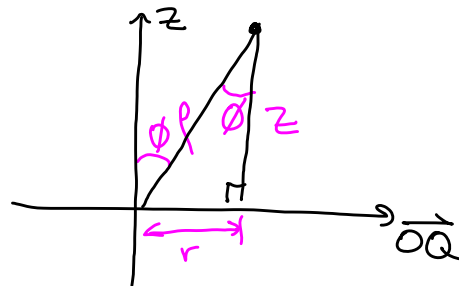
$\rho^2 = r^2 + z^2$
from triangle.

so, $\rho^2 = x^2 + y^2 + z^2$

$$\cos \phi = \frac{z}{\rho}$$

$$\rho = \sqrt{x^2 + y^2 + z^2}$$

$$\cos \phi = \frac{z}{\sqrt{x^2 + y^2 + z^2}}$$



$$\frac{r}{\rho} = \sin \phi$$

$$r = \rho \sin \phi$$

$$\frac{z}{\rho} = \cos \phi$$

$$z = \rho \cos \phi$$

$$x = \underbrace{\rho \sin \phi}_{r} \cos \theta$$

We know $x = r \cos \theta$

From $y = r \sin \theta$ substitute $r = \rho \sin \phi$
gives us $y = \rho \sin \phi \sin \theta$

Converting between rectangular and spherical coordinate systems:

$$x = \rho \sin \phi \cos \theta$$

$$y = \rho \sin \phi \sin \theta$$

$$z = \rho \cos \phi$$

$$x^2 + y^2 + z^2 = \rho^2$$

$$\tan \theta = \frac{y}{x}$$

$$\phi = \cos^{-1} \left(\frac{z}{\sqrt{x^2 + y^2 + z^2}} \right)$$

Converting between cylindrical and spherical coordinate systems $r \geq 0$:

$$\begin{aligned} r^2 &= \rho^2 \sin^2 \phi \\ \hookrightarrow r &= \rho \sin \phi \\ \rho &= \sqrt{r^2 + z^2} \end{aligned}$$

$$\theta = \theta$$

$$z = \rho \cos \phi$$

$$\theta = \theta$$

$$\phi = \cos^{-1} \left(\frac{z}{\sqrt{r^2 + z^2}} \right)$$

Example 8: Convert the equation $\rho = c$ (c a constant) in spherical coordinates into an equation in rectangular coordinates.

$$\rho = c$$

$$\rho^2 = c^2$$

$$x^2 + y^2 + z^2 = c^2$$

(A sphere of radius c)

Example 9: Convert the equation $\phi = c$, $0 < c < \frac{\pi}{2}$, in spherical coordinates into an equation in rectangular coordinates.

$$\cos \phi = \frac{z}{\rho}$$

$$\cos c = \frac{z}{\rho}$$

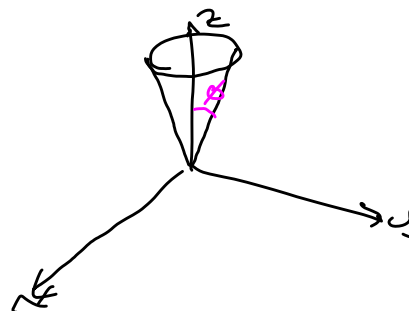
$$\cos c = \frac{z}{\sqrt{x^2 + y^2 + z^2}}$$

$$(x^2 + y^2 + z^2) \cos^2 c = z^2$$

$$x^2 + y^2 + z^2 = \frac{z^2}{\cos^2 c}$$

$$\begin{aligned} x^2 + y^2 &= \frac{z^2}{\cos^2 c} - z^2 \\ x^2 + y^2 &= z^2 \left(\frac{1}{\cos^2 c} - 1 \right) \end{aligned}$$

constant



Example 10: Convert the equation $x^2 + y^2 - 3z^2 = 0$ to spherical coordinates from rectangular coordinates.

$$\begin{aligned}
 x &= r \cos \theta \\
 x &= \rho \sin \phi \cos \theta \\
 y &= r \sin \theta \\
 y &= \rho \sin \phi \sin \theta \\
 z &= \rho \cos \phi
 \end{aligned}$$

$$\begin{aligned}
 x^2 + y^2 - 3z^2 &= 0 \\
 \rho^2 \sin^2 \phi \cos^2 \theta + \rho^2 \sin^2 \phi \sin^2 \theta - 3\rho^2 \cos^2 \phi &= 0 \\
 \rho^2 \sin^2 \phi (\cos^2 \theta + \sin^2 \theta) - 3\rho^2 \cos^2 \phi &= 0
 \end{aligned}$$

$$\begin{aligned}
 \rho^2 \sin^2 \phi - 3\rho^2 \cos^2 \phi &= 0 \\
 \rho^2 \sin^2 \phi &= 3\rho^2 \cos^2 \phi \\
 \text{either } \rho &= 0, \text{ or } \sin^2 \phi = 3 \cos^2 \phi \\
 \frac{\sin^2 \phi}{\cos^2 \phi} &= 3 \\
 \tan^2 \phi &= 3 \\
 \tan \phi &= \pm \sqrt{3} \\
 \tan \phi &= \sqrt{3} \\
 \Rightarrow \phi &= \frac{\pi}{3} \\
 \tan \phi &= -\sqrt{3} \\
 \Rightarrow \phi &= \frac{2\pi}{3}
 \end{aligned}$$

Example 11: Describe the surface with equation $\phi = \frac{\pi}{2}$ in spherical coordinates.

Example 12: Describe the surface with equation $\phi = \frac{\pi}{4}$ in spherical coordinates.

$$\begin{aligned}
 \phi &= \frac{\pi}{3} \\
 \text{or } \phi &= \frac{2\pi}{3} \\
 \text{cone}
 \end{aligned}$$

Example 13: Convert the point that is represented by (1, 2, 3) in rectangular coordinates to cylindrical and spherical coordinates.

See
Summer 2015
Notes

Homework Q5

11.6 # 21) $x^2 - y^2 + z = 0 \Rightarrow z = y^2 - x^2$

Traces:

xy -plane: $z = 0$

$$x^2 - y^2 = 0$$

$$x^2 = y^2 \Rightarrow y = \pm x \text{ lines}$$

$z = k$:

$$k = y^2 - x^2$$

$$\frac{k}{k} = \frac{y^2}{k} - \frac{x^2}{k}$$

$$1 = \frac{y^2}{k} - \frac{x^2}{k} \quad \text{hyperbola}$$

yz -plane: $x = 0$

$$z = y^2$$

parabola

$$x = k \Rightarrow z = y^2 - k^2$$

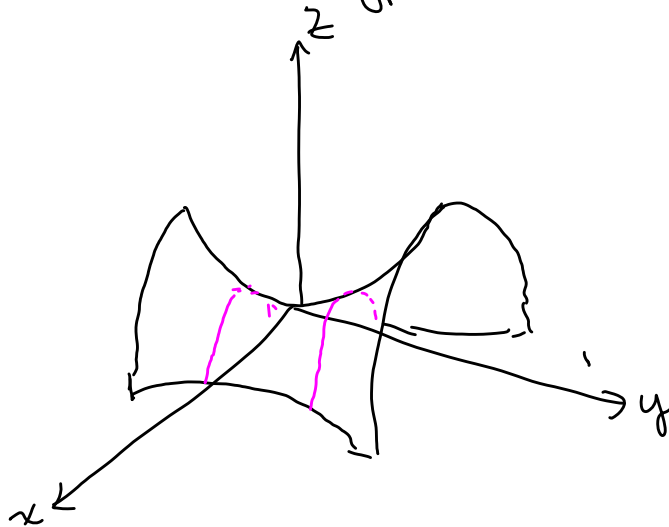
parabola

xz -plane: $y = 0$

$$z = -x^2 \quad \text{parabola}$$

$$y = k \Rightarrow z = k^2 - x^2 \quad \text{parabola}$$

hyperbolic paraboloid



$$z = y^2 - x^2$$

